Adviser Profile

Andrew Stewart

This Adviser Profile, together with the accompanying Financial Services Guide (FSG), is designed to assist you in selecting which of our services will be of benefit to you.

Stonehouse Financial Partners Pty Ltd (the Licensee) holds an Australian Financial Services Licence (No. 520339). Based on Andrew's qualifications, experience and resources the Licensee has authorised Andrew to provide financial services under its licence.

Full Name:	Andrew Mark Stewart
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Andrew holds a Bachelor of Commerce from Griffith University and an Advanced Diploma of Financial Services (Financial Planning). Andrew is an active member of the Association of Financial Advisers (AFA) and has sat on the Advice Board of a large banking / investment institution. He is a registered Tax (Financial) Adviser with the Tax Practitioners Board. A Director of Stonehouse Financial Services Pty Ltd, Andrew has over 25 years' experience in the financial services industry.

Andrew specialises in the following areas of advice:

- General Financial Strategy and Planning
- Investment Planning
- Superannuation, including Self-Managed Super Funds (SMSFs)
- Wealth Protection, Including Life, Disability and Critical Illness Insurances
- Retirement Planning
- Taxation Minimisation
- Estate Planning

The Licensee authorises Andrew to provide financial advice relating to the following classes of financial products:

- Managed Investment Trusts
- Superannuation
- Government Debentures, Stocks and Bonds
- Securities
- Deposits
- Life Insurance (Risk and Investment Products)
- Retirement Savings Accounts
- Margin Lending