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Adviser Profile

Ben Hancock

This Adviser Profile, together with the accompanying Financial Services Guide (FSG), is designed to assist you in selecting which of our services will be of benefit to you.

Stonehouse Financial Partners Pty Ltd (the Licensee) holds an Australian Financial Services Licence (No. 520339). Based on Ben's qualifications, experience and resources the Licensee has authorised Ben to provide financial services under its licence.

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Ben holds a Master of Financial Planning (USC), Master of Business Administration (USQ), Master of Professional Accounting (USQ), a Graduate Certificate in Economics (UQ), a Diploma of Financial Planning (Deakin University) and a Certificate of Superannuation Management (Macquarie University). Ben is also an active member of the following professional associations:

- Fellow and CERTIFIED FINANCIAL PLANNER™ member of the Financial Planning Association of Australia (FPA)
- Fellow of the Financial Services Institute of Australasia (Finsia)
- Graduate Member of the Australian Institute of Company Directors (AICD)
- Professional Member of the Economic Society of Australia (ESA)
- Registered Tax (Financial) Adviser with the Tax Practitioners Board

Ben is an ASX Accredited Listed Product Adviser and specialises in the following areas of advice:

- General Financial Strategy and Planning
- Investments
- Superannuation, including Self-Managed Super Funds (SMSFs)
- Retirement Planning
- Taxation Minimisation
- Wealth Protection, including Life, Disability and Critical Illness Insurances
- Estate Planning

The Licensee authorises Ben to provide advice relating to the following classes of financial products:

- Managed Investment Trusts
- Superannuation
- Government Debentures, Stocks and Bonds
- Securities
- Deposits
- Life Insurance (Risk and Investment Products)
- Retirement Savings Accounts
- Margin Lending