

This Adviser Profile, together with the accompanying Financial Services Guide (FSG), is designed to assist you in selecting which of our services will be of benefit to you.

Stonehouse Financial Partners Pty Ltd (the Licensee) holds an Australian Financial Services Licence (No. 520339). Based on David's qualifications, experience and resources the Licensee has authorised David to provide financial services under its licence.



|   |  |
|---|--|
| <b>Full Name:</b>                                 | David Raymond Peck                           |
| <b>Authorised Representative No:</b>              | 441609                                       |
| <b>Corporate Authorised Representative (CAR):</b> | Stonehouse GE Pty Ltd                        |
| <b>CAR Auth Rep No:</b>                           | 1283681                                      |
| <b>Business Address:</b>                          | Level 20, 110 Mary Street, Brisbane QLD 4000 |
| <b>Postal Address:</b>                            | GPO Box 460, Brisbane QLD 4001               |
| <b>Office Telephone:</b>                          | (07) 3871 4944                               |
| <b>Fax:</b>                                       | (07) 3871 4955                               |
| <b>Email:</b>                                     | david@stonehousegroup.com.au                 |
| <b>Web:</b>                                       | www.stonehousegroup.com.au                   |

David is a financial planning professional with 40 years' experience in financial services. He holds a Bachelor of Business (Mgt) from the Queensland University of Technology, is a member of the Financial Planning Association and holds the highly regarded CERTIFIED FINANCIAL PLANNER™ (CFP®) designation. David is also a registered Tax (Financial) Adviser.

**David specialises in the following areas of advice:**

- General Financial Strategy and Planning
- Investment Planning
- Superannuation, including Self-Managed Super Funds (SMSFs)
- Wealth Protection, including Life, Disability and Critical Illness Insurances
- Retirement Planning
- Gearing
- Estate Planning

**The Licensee authorises David to provide advice relating to the following classes of financial products:**

- Managed Investment Scheme Products (including IDPS)
- Superannuation
- Securities
- Life Insurance (Risk and Investment Products)
- Deposits and Payment Products (including Basic and Non-Basic Products)
- Government Debentures, Stocks and Bonds
- Retirement Savings Accounts
- Margin Lending