

This Adviser Profile, together with the accompanying Financial Services Guide (FSG), is designed to assist you in selecting which of our services will be of benefit to you.

Stonehouse Financial Partners Pty Ltd (the Licensee) holds an Australian Financial Services Licence (No. 520339). Based on Kane's qualifications, experience and resources the Licensee has authorised Kane to provide financial services under its licence.



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Kane holds a Bachelor of Commerce with a major in Financial Planning from Griffith University, a Diploma of Financial Services and the highly regarded professional qualification of CERTIFIED FINANCIAL PLANNER™ (CFP®). He is an active member of the Financial Planning Association of Australia (FPA) and is a registered Tax (Financial) Adviser with the Tax Practitioners Board.

**Kane specialises in the following areas of advice:**

- Overall Financial Strategy and Planning
- Investments
- Superannuation, including Self Managed Super Funds (SMSFs)
- Retirement Planning
- Taxation Minimisation
- Wealth Protection, including Life, Disability and Critical Illness Insurances
- Estate and Succession Planning

**The Licensee authorises Kane to provide financial advice relating to the following classes of financial products:**

- Managed Investment Trusts
- Superannuation
- Government Debentures, Stocks and Bonds
- Securities
- Deposits
- Life Insurance (Risk and Investment Products)
- Retirement Savings Accounts
- Margin Lending