

This Adviser Profile, together with the accompanying Financial Services Guide (FSG), is designed to assist you in selecting which of our services will be of benefit to you.

Stonehouse Financial Partners Pty Ltd (the Licensee) holds an Australian Financial Services Licence (No. 520339). Based on Michelle’s qualifications, experience and resources the Licensee has authorised Michelle to provide financial services under its licence.



Full Name:	Michelle Poulsen
Authorised	
Representative No:	1002573
Corporate Authorised	
Representative (CAR):	Stonehouse MP Pty Ltd
CAR Auth Rep No:	1283682
Business Address:	L20, 110 Mary Street, Brisbane QLD 4000
Postal Address:	GPO Box 460, Brisbane QLD 4001
Office Telephone:	(07) 3871 4944
Fax:	(07) 3871 4955
Email:	michellep@stonehousegroup.com.au
Web:	www.stonehousegroup.com.au

Michelle is a CERTIFIED FINANCIAL PLANNER™ (CFP®), having completed her Master of Financial Planning and further study to achieve CFP status, the highest designation in financial planning. She is also a member of the Financial Planning Association of Australia (FPA). Michelle is also a registered Tax (Financial) Adviser with the Tax Practitioners Board.

Michelle specialises in the following areas of advice:

- General Financial Strategy and Planning
- Investment Planning
- Superannuation, including Self-Managed Super Funds (SMSF's)
- Wealth Protection, Including Life, Disability and Critical Illness Insurances
- Retirement Planning
- Taxation Minimisation
- Estate Planning

The Licensee authorises Michelle to provide financial advice in relation to the following classes of financial products:

- Managed Investment Trusts
- Superannuation
- Government Debentures, Stocks and Bonds
- Securities
- Deposits
- Life Insurance (Risk and Investment Products)
- Retirement Savings Accounts
- Margin Lending