

This Adviser Profile, together with the accompanying Financial Services Guide (FSG), is designed to assist you in selecting which of our services will be of benefit to you.

Stonehouse Financial Partners Pty Ltd (the Licensee) holds an Australian Financial Services Licence (No. 520339). Based on Taylor's qualifications, experience and resources, the Licensee has authorised Taylor to provide financial services under its licence.



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Taylor is a financial planning professional with 5 years' experience in financial services. He holds a Bachelor of Commerce (FinPlan/Fin) from Griffith University.

Taylor specialises in the following areas of advice:

- General Financial Strategy and Planning
- Investment Planning
- Superannuation (excluding SMSFs)
- Wealth Protection, including Life, Disability and Critical Illness Insurances
- Retirement Planning
- Estate Planning

The Licensee authorises Taylor to provide advice relating to the following classes of financial products:

- Managed Investment Scheme Products (including IDPS)
- Superannuation (excluding SMSFs)
- Securities
- Life Insurance (Risk and Investment Products)
- Deposits and Payment Products (including Basic and Non-Basic Products)
- Government Debentures, Stocks and Bonds
- Retirement Savings Accounts