## stonehouse

## Adviser Profile Phoebe Mumbray

This Adviser Profile, together with the accompanying Financial Services Guide (FSG), is designed to assist you in selecting which of our services will be of benefit to you.

Stonehouse Financial Partners Pty Ltd (the Licensee) holds an Australian Financial Services Licence (No. 520339). Based on Phoebe's qualifications, experience and resources, the Licensee has authorised Phoebe to provide financial services under its licence.



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Phoebe is a financial planning professional with 6 years' experience in financial services. She holds a a Bachelor of Business majoring in Economics and Finance from the Queensland University of Technology, a Graduate Diploma of Financial Planning and a Masters of Financial Planning.

## Phoebe specialises in the following areas of advice:

- General Financial Strategy and Planning
- Investment Planning
- Superannuation
- Wealth Protection, including Life, Disability and Critical Illness Insurances
- Retirement Planning
- Estate Planning

## The Licensee authorises Phoebe to provide advice relating to the following classes of financial products:

- Managed Investment Scheme Products (including IDPS)
- Superannuation
- Securities
- Life Insurance (Risk and Investment Products)
- Deposits and Payment Products (including Basic and Non-Basic Products)
- Government Debentures, Stocks and Bonds
- Retirement Savings Accounts
- Standard Margin Lending Facility